

RDA access points for non-NACO cataloguers

ATLA Workshop 2014

Workshop Outline

- ▶ Introduction to workshop
- ▶ Quick review of basic concepts of RDA, Toolkit tips
- ▶ Reading authority records
- ▶ Personal Name headings
- ▶ Exercises
- ▶ BREAK
- ▶ Bible and other Scriptures
- ▶ Uniform Titles
- ▶ Corporate Body headings
- ▶ Conference headings
- ▶ Exercises

Basic Concepts of RDA, the Toolkit & Tips

Resource Description & Access



- ▶ Developed by the Joint Steering Committee to replace AACR2
- ▶ Issued in 2010 as part of the RDA Toolkit
- ▶ Based on the conceptual framework of FRBR and FRAD
- ▶ Some libraries began cataloging in RDA as early as 2010
- ▶ LC began implementing RDA in 2013

Resource Description and Access

- ▶ Underlying goals:
 - ▶ User friendly & helpful to the user
 - ▶ Computer friendly: breaks down bibliographic information into elements to make it easier to replace text with element identifiers (addresses) whenever possible
 - ▶ Focus on linking relationships in order to bring library metadata into the Semantic Web
 - ▶ Format agnostic: rules not determined by ISBD and/or MARC--potentially more attractive to non-library cataloging communities (museums, archives)

Some Characteristics of RDA

- ▶ "Transcribe what you see"
- ▶ Strong emphasis on cataloger decision making
- ▶ A lot of AACR2 is carried over into RDA virtually unchanged to avoid major disruption in the transition out of MARC & ISBD
- ▶ Rules do not assume basis in MARC or ISBD
- ▶ RDA gives no instructions on display of any data
- ▶ Relationships are emphasized
- ▶ Authority records do more than differentiate

The Structure of RDA: General Structure

Table of contents

- ▶ Introduction
- ▶ Specific instructions
 - ▶ Entities and their attributes
 - ▶ FRBR Group 1 (Chapters 1-7)
 - ▶ FRBR Group 2 (Chapters 8-11)
 - ▶ FRBR Group 3 (Chapter 16)
 - ▶ Relationships (Chapters 17-22, 24-32)
- ▶ Appendices
- ▶ Glossary
- ▶ Index

Some New Terminology

| Current Term | RDA |
|--|--|
| Heading | Access point |
| Authorized heading | Authorized access point |
| See references | Variant access point |
| Authority control | Access point control |
| Uniform title | Preferred title for the work |
| Chief source | Preferred source of information |
| [No real equivalent—some possible parallels in MARC relator codes and relator terms] | Relationship designator (indicates the nature of a relationship/role, e.g. author, arranger of music; abridgement of [work], contained in [work]; alternate identity, family member, employee) |

Toolkit **Not** to be Read Linearly

- ▶ Various entry points
 - ▶ “Jumping in” via keyword searches
 - ▶ Going directly to elements from Table of Contents (TOC) pane
 - ▶ Following links
 - ▶ Seeing some duplication of content (needed for context)

RDA Toolkit Tools

The screenshot shows the RDA Toolkit website. The top navigation bar is dark blue with the text 'RDA TOOLKIT' and 'RESOURCE DESCRIPTION & ACCESS' below it. Below the navigation bar are three tabs: 'RDA', 'TOOLS', and 'RESOURCES'. The 'RDA' tab is selected and highlighted in a light brown color. The main content area is divided into two columns. The left column contains a list of links under the 'RDA' tab, including 'RDA: Element Set', 'RDA Mappings', 'Examples of RDA Records (JSC)' with a sub-link for 'MARC Encoding', 'Workflows' with sub-links for 'Create Workflow', 'Global Workflows', 'Local Workflows', and 'My Workflows', 'Maps', '2010 Entity Relationship Diagram (Archival)', and 'Schemas (Archival)'. The right column contains the main content area with the heading 'GET STARTED WITH THE RDA TOOLKIT!' and the sub-heading 'It's as easy as ...'. Below this are three sections: 'Log in to Your Subscription' with a paragraph explaining that the institution's name is visible in the upper right corner of the window and that the subscription Account ID and Password are in the login boxes; 'Create a User Profile' with a paragraph explaining that the next step is to click the 'Create' button and that solo-users are automatically logged into their User Profile; and 'Browse or Search' with a paragraph explaining that on the RDA tab, the plus sign should be clicked to expand and browse the Element Set as well as workflows and maps, and that search should be performed only from the RDA and other documents.

RDA TOOLS RESOURCES

- + RDA: Element Set
- + RDA Mappings
- Examples of RDA Records (JSC)
 - MARC Encoding
- Workflows
 - Create Workflow
 - + Global Workflows
 - + Local Workflows
 - + My Workflows
- + Maps
- + 2010 Entity Relationship Diagram (Archival)
- + Schemas (Archival)

GET STARTED WITH THE RDA TOOLKIT!

It's as easy as ...

Log in to Your Subscription

If your institution's name is visible in the upper right corner of the window, enter your subscription Account ID and Password in the login boxes.

Create a User Profile

Next, create a User Profile by clicking the "Create" button. If you already have a User Profile, click the "Log in" button in the login boxes. Solo-users are automatically logged into their User Profile.

Browse or Search

On the RDA tab to the left, click the plus sign to expand and browse the RDA Element Set as well as workflows and maps. Search RDA only from the RDA and other documents.

Toolkit Workflows

- Workflows

Create Workflow

- Global Workflows

Archival Collections

audio

BL Guide to RDA Name Authority Records

BL Monograph Workflow

BL Music WEMI Workflow

BL Serial Workflow

Braille fiction

Braille music

Cambridge Monograph Workflow

Cambridge Serial Workflow

Cataloging a print serial

CLP: RDA at the Carnegie Library of Pittsburgh

CONSER RDA Cataloging Checklist for Textual
Serials (DRAFT)

GCElectronicres

GSLIS UIUC Cartographic Resources
(Bothmann)

LC Staff: Adding Attributes For Persons with
Surnames and Given Names

LC Staff: Simple Book (MARC)

LC Staff: Simple Book

LC Staff: Simple Multipart Book (MARC)

LC Staff: Simple Multipart Book

LC Staff: Transcribing

Mary's Test of Simple Book Workflow

NEC Scores Copy Cataloging

NLNZ RDA Attributes Policy

NUL: MARC Tags & RDA Elements for Name
Authorities

NUL Serials Cataloging

RDA at the Carnegie Library of Pittsburgh -- Implementation and Coding Practices

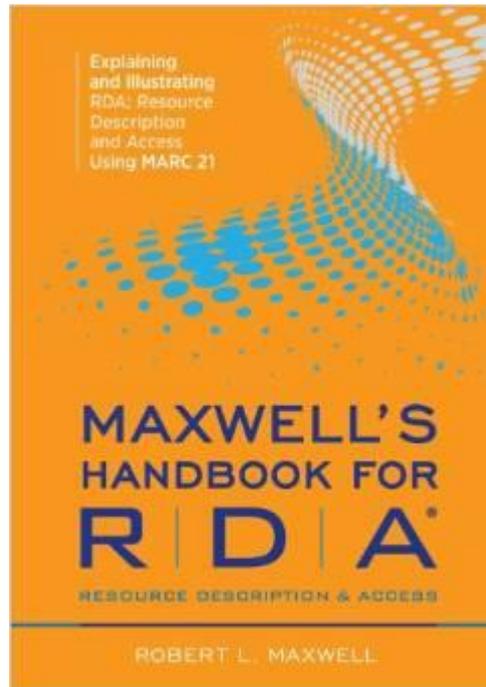
Table of Contents

- **Implementation Timeline**
- **General Information about RDA and RDA Coding Practices**
- **RDA Coding Practices by MARC Field**
- **Fixed Field**
- **028 -- Publisher Number**
- **040 -- Cataloging Source**
- **100/110/111 -- Creator (Personal Name/Family Name/Corporate Name/Conference Name)**
- **130/240 -- Preferred Title with Differentiating Information or Conventional Collective Title**
- **245 -- Title Statement**
- **250 -- Edition Statement**
- **264 -- Production Statement, Publication Statement, Distribution Statement, Manufacture Sta**
- **300 -- Physical Description, etc.**
- **336/337/338 -- Content Type/Media Type/Carrier Type**
- **344 -- Sound characteristics**
- **345 -- Projection Characteristics of Moving Image**
- **346 -- Video Characteristics**
- **347 -- Digital File Characteristics**
- **362 -- Dates of Publication and/or Sequential Designation**
- **490 -- Series Statement**
- **5XX -- Notes**
- **700/710/711/730 -- Additional Access Points**
- **76X-78X -- Linking Access Points**
- **Examples**



Maxwell's Handbook for RDA

Maxwell's handbook for RDA : resource description & access : explaining and illustrating RDA: resource description and access using MARC21 / Robert L.Maxwell. Chicago : ALA Editions, 2013. (x, 900 pages)



Reading the Authority Record

New fields for MARC authority records

046: special coded dates

368: other attributes of person
or corporate body

370: associated place

371: address

372: field of activity

373: affiliation

374: occupation

375: gender

377: associated language

380: form of work

381: other distinguishing
characteristics of work or
expression

382: medium of performance

383: numeric designation of
musical work

384: key



RDA authority record

040 __ |a Uk |b eng |c Uk |e rda |d Uk

046 __ |f 1950 ←

100 1_ |a Kinghorn, John, |d 1950-

370 __ |a Newcastle-upon-Tyne, England ←

372 __ |a Electronics |2 lcsht ←

373 __ |a University of Sussex |2 naf ←

375 __ |a male ←

377 __ |a eng ←

670 __ |a Beyond the HST, c2011: |b t.p. (John Kinghorn) back cover (born in Newcastle upon Tyne in 1950; studied electronics at the University of Sussex; had a career with a multinational electronics company performing various roles from junior engineer to section manager)

RDA Authority Record

- ▶ 040 __ |a MnU |b eng |e rda |c MnU
- ▶ 046 __ |s 1940 ←
- ▶ 110 2_ |a Jerusalem Biblical Zoo
- ▶ 370 __ |e Jerusalem ←
- ▶ 372 __ |a Zoos |a Animals in the Bible |2 lcsb ←
- ▶ 410 2_ |a Tisch Family Zoological Gardens in Jerusalem
- ▶ 410 2_ |a Biblical Zoo
- ▶ 670 __ |a The Biblical Zoo, 1960: |b p. 2 (Jerusalem Zoo; full name, Jerusalem Biblical Zoo)
- ▶ 670 __ |a Jerusalem Zoo web site, viewed August 23, 2012 |b History page (Jerusalem Biblical Zoo, originally established in 1940; opened in current location near the southwestern Jerusalem neighbourhood of Manahat (formerly Malkha) in 1993; the Tisch Family Zoological Gardens in Jerusalem, the Biblical Zoo) Mission and Vision page (collection features animals from the land of Israel with special emphasis on species mentioned in the Bible |u <http://www.jerusalemzoo.org.il/en/> ←
- ▶ 678 1_ |a The Jerusalem Biblical Zoo, now formally known as the Tisch Family Zoological Gardens in Jerusalem, was founded in 1940 in Jerusalem and is dedicated to collecting animals of Israel, especially those mentioned in the Bible, and to conserving and protecting wildlife.

046 date information

| Date information | 046 |
|--|------------------------|
| Born 1949, died 1997 | f 1949 g 1997 |
| Born 24 th February 1980 | f 19800224 |
| Active 1730 | s 1730 |
| Active 1900-1920 | s 1900 t 1920 |
| Active 20th century (1900s) | s 19 |
| Active 20th-21st centuries (1900s-2000s) | s 19 t 20 |
| Conference held 14-16 th Sept. 2011 | s 20110914 t 20110916 |



368 – Other attributes of person or corporate body

Term to describe a type of corporate body or jurisdiction

LCSH preferred, with **|2 lcsch**

|a - Type of corporate body

|b - Type of jurisdiction

|c - Other designation

E.g. 368 ___ |a Societies |2 lcsch

368 ___ |a Congresses and conventions |2 lcsch

368 ___ |b Cities and towns |2 lcsch

370 - Associated place

“A town, city, province, state, and/or country associated with persons, corporate bodies, families [etc.]”

|a - Place of birth (NR)

|b - Place of death (NR)

|c - Associated country (R)

|e - Place of residence/headquarters (R)

|f - Other associated place (R)



371 - Address

“An address (as well as electronic access information such as email, telephone, fax, TTY, etc. numbers) associated with the entity described in the record”

|a - Address

|b - City

|c - Intermediate jurisdiction

|d - Country

|e - Postal code

|m - Electronic mail address



372 - Field of Activity

“A field of endeavor or area of expertise in which the person or corporate body is or was engaged”

LCSH terms are preferred, |2 lcsH

|a - Field of activity

100 1_ |a James, Charles, |d 1989-

372 ___ |a Philately |a Philosophy |2 lcsH

▶ 110 2_ |a Jerusalem Biblical Zoo

▶ 370 ___ |e Jerusalem

▶ 372 ___ |a Zoos |a Animals in the Bible |2 lcsH

373 – Associated group

“Information about a group, institution, association, etc., that is associated with the entity ”

LC/NAF terms preferred, |2 naf

|a - Associated group

E.g. 100 1_ |a Ashton, John, |d 1947-
373 ___ |a University of Leeds |2 naf
100 1_ |a Jones-Williams, Mari
373 ___ |a BBC Wales |2 naf

374 - Occupation

“Information about profession or occupation in which a person works or has worked”

LCSH terms are preferred, |2 lcsh

|a - Occupation

E.g. 100 1_ |a Brown, Philippa

374 ___ |a College teachers |2 lcsh

100 1_ |a Stevens, Peter |c (Painter)

374 ___ |a Painters |2 lcsh

375 - Gender

|a - Gender (R)

375 ___ |a male

375 ___ |a female

377 - Associated Language

|a - Language code

|l - Language term

E.g. 100 1_ |aNabokov, Vladimir, |d 1899-
1977

377 ___ |a rus |a eng

100 1_ |a Zingani, Willie T.

377 ___ |a nya |l Chewa

[Chewa dialect is under the collective
code nya (Nyanja)]

378 – Fuller form of personal name

"A name element used to distinguish a person from another person with the same name"

|q – Fuller form of personal name

100 1_ |a Johnson, A. W. |q (Alva William)

378 ___ |q Alva William

100 1_ |a Jacoby, R. S.

378 ___ |q Robert Simon

670 ___ |a E-mail from author, 1 April 2013

|b (Robert Simon Jacoby)

667 note

**THIS IXX FIELD CANNOT BE USED UNDER RDA
UNTIL THIS RECORD HAS BEEN REVIEWED
AND/OR UPDATED**

Cannot be used in RDA records; can be used in AACR2

This does not mean that the heading is necessarily wrong, just that it hasn't been evaluated

678 Biographical or Historical Data

- ▶ Scope = information pertaining to life or history of a person
- ▶ Field 678 contains biographical, historical, or other information about the IXX heading in an established heading record. The note is usually written in a form adequate for public display and can incorporate information from separate fields into a “public note.” Most ILS systems don’t make use of this “public note” yet but it has great potential.

Identifying an RDA Authority Record

ARN 9285659

| | | | | | |
|--------------------------|---|-----------------------------|----------|---------------------------|------------------|
| Rec stat | n | Entered | 20120824 | Replaced | 20120825074602.0 |
| Type | z | Upd status | a | Enc lvl | n |
| Roman | ■ | Ref status | a | Mod rec | |
| Govt agn | ■ | Auth status | a | Subj | a |
| Series | n | Auth/ref | a | Geo subd | n |
| Ser num | n | Name | n | Subdiv tp | n |
| | | | | Source | c |
| | | | | Name use | a |
| | | | | Subj use | a |
| | | | | Ser use | b |
| | | | | Rules | z |



| | | |
|-----|---|---|
| 010 | | no2012114578 |
| 040 | | MnU #b eng #e rda #c MnU |
| 046 | | #s 1940 |
| 110 | 2 | Jerusalem Biblical Zoo |
| 370 | | #e Jerusalem |
| 372 | | Zoos #a Animals in the Bible #2 lcs |
| 410 | 2 | Tisch Family Zoological Gardens in Jerusalem |
| 410 | 2 | Biblical Zoo |
| 410 | 2 | Jerusalem Zoo |
| 670 | | The Biblical Zoo, 1960: #b p. 2 (Jerusalem Zoo; full name, Jerusalem Biblical Zoo) |
| 670 | | Jerusalem Zoo web site, viewed August 23, 2012 #b History page (Jerusalem Biblical Zoo, originally established in 1940; moved and enlarged several times; opened in current location near the southwestern Jerusalem neighbourhood of Manahat (formerly Malkha) in 1993; the Tisch Family Zoological Gardens in Jerusalem, the Biblical Zoo) Mission and Vision page (collection features animals from the land of Israel with special emphasis on species mentioned in the Bible; supports research and education in the conservation and protection of wildlife) #u http://www.jerusalemzoo.org.il/en/ |
| 678 | 1 | The Jerusalem Biblical Zoo, now formally known as the Tisch Family Zoological Gardens in Jerusalem, was founded in 1940 in Jerusalem and is dedicated to collecting animals of Israel, especially those mentioned in the Bible, and to conserving and protecting wildlife. |



Access Points

Personal Name Headings

Review of Key Changes from AACR2 to RDA

- ▶ Abbreviations spelled out; Latin replaced by English
- ▶ Not all qualifiers for personal names used in AACR2 are valid in RDA (e.g., terms of honour, terms of address, title of position or office, initials of an academic degree, initials denoting membership in an organization)
- ▶ Use instead, new profession or occupation qualifiers added in parentheses and capitalized in RDA
- ▶ Terms like *Jr.*, *Sr.*, *fils*, *père* and numbers (e.g., *III*) will be recorded as part of the person's name (no longer added just when needed to break a conflict)
- ▶ **RDA Toolkit 9.19.1.2-7:** General Guidelines on Constructing Variant Access Points to Represent Persons

Preferred name (RDA 9.2.2)

- ▶ Form to be used when **constructing the authorized access point** in bibliographic records
- ▶ Choose the form most commonly known
- ▶ **Variant spellings**: choose the form found on the **first resource received** (RDA 9.2.2.5.4)
- ▶ If an individual has more than one identity, choose the name associated with each identity as the preferred name for that identity.
- ▶ If an individual uses one or more pseudonyms (including joint pseudonyms), consider the individual to have more than one identity.
- ▶ If an individual uses his or her real name as well as one or more pseudonyms, consider the individual to have more than one identity. (RDA 9.2.2.8). **No longer any time period restrictions**

Personal Name Headings

AACR2 22.15C, 22.19B

Do not add other titles or terms associated with names entered under surname unless they are required to distinguish between two or more persons with the same name and neither dates nor fuller forms of name are available (see 22.19B).

100 1__ |a Williams, Hank, |d
1949-

Usage: Hank Williams, Jr.

RDA 9.2.2.9.5

Record similar terms (e.g., *Jr.*, *Sr.*, *filis*, *père*) and numbers (e.g., *III*) following the person's forename or forenames, preceded by a comma, as part of the preferred name, not just to break a conflict

100 1__ |a Williams, Hank, |c
Jr., |d 1949-

*MARC: still encode title/term in
subfield |c*

Qualifiers that can no longer be used

Titles and terms of address not covered by RDA **9.19.1.2**

Post-nominal letters denoting a degree, or membership of an organization also not included

Abraham, Martin, Dr.

Graves, Ernest, Lt. Gen.

Young, Joseph, Rev.

Hughes, Claire, Ph. D.

Carter, Thomas, of London

None of the above is a permitted RDA authorized access point

Instead, use profession or occupation or field of activity

Don't confuse with titles of royalty & nobility, religious office, and saints -- these are required elements in the authorized form



Terms of address not additions

- ▶ **But** may be **needed** as part of the preferred name:
 - ▶ When the name consists only of the surname (RDA 9.2.2.9.3: Seuss, **Dr.**)
 - ▶ For a married person identified only by a partner's name and a term of address (RDA 9.2.2.9.4: Davis, Maxwell, **Mrs.**)
 - ▶ If part of a phrase consisting of a forename(s) preceded by a term of address (RDA 9.2.2.23: Sam, **Cousin**)

Title of the person (RDA 9.4)

▶ **Limited** scope:

- ▶ Royalty, nobility, or ecclesiastical rank or office
- ▶ Person of religious vocation

100 0_ |a Carl |b XVI Gustaf, |c King of Sweden, |d 1946-

100 0_ |a Benedict |b XVI, |c Pope, |d 1927-

100 0_ |a Agroecius, |c Bishop of Sens, |d active 5th century

100 0_ |a Eva Mary, |c Mother, |d 1862-1928

Honorary Titles

- ▶ Certain British titles below the rank of baron and certain other titles for persons of other countries are simply terms of honor (e.g., “Sir,” “Dame,” “Lord,” or “Lady”). The preferred name for these persons will be based on the family name, not the term of honor.

100 10 |a Dyson, George, |d 1883-1964 (not Dyson, George,
|c Sir, |d 1883-1964)

Other designation associated with the person

RDA 9.2.2.9.5-9.2.2.9.6

- ▶ **Limited** scope: Christian saints; spirits
- ▶ **MARC X00 |c** – no change
 - ▶ “Saint” preceded by comma
 - ▶ “Spirit” enclosed in parentheses at end of access point

100 0_ |a Bede, |c the Venerable, Saint, |d 673-735

100 0_ |a John, |c the Baptist, Saint

100 0_ |a Joan, |c of Arc, Saint, |d 1412-1431
|c (Spirit)

100 0_ |a Demetrian, |c Saint, Bishop of Antioch,
|d -approximately 260

Personal Name Headings – Dates

AACR2 22.17A

RDA 9.3.2.3, 9.3.3.3, 9.19.1.3

Smith, John, 1924-

Smith, John, 1900 Jan. 10-

Smith, John, 1836 or 7-1896

Smith, John, ca. 1837-1896

Smith, John, 1837-ca. 1896

Smith, John, ca. 1837-ca. 1896

Smith, John, b. 1825

Smith, John, d. 1859

Smith, John, 1924-

Smith, John, 1900 **January** 10-

Smith, John, 1836 or **1837**-1896

Smith, John, **approximately** 1837-1896

Smith, John, 1837-**approximately** 1896

Smith, John, **approximately** 1837-
approximately 1896

Smith, John, **born** 1825

LC practice: Smith, John, **1825-**

Smith, John, **died** 1859

LC practice: Smith, John, **-1859**



Personal Name Headings – Dates

AACR2 22.17A

Johnson, Frank, |d fl. 1861-1865

Joannes |c Actuarius, |d 13th/14th cent.

RDA 9.3.4.3, 9.19.1.3

Johnson, Frank, |d **flourished** 1861-1865

LC practice: Johnson, Frank, |d **active** 1861-1865

Joannes, |c Actuarius, |d active 13th century-14th century



Profession or occupation (RDA 9.16)

- ▶ **Required:**
 - ▶ for a person whose name consists of a phrase or appellation **not conveying the idea of a person, or**
 - ▶ if needed to **distinguish** one person from another with the same name
- ▶ Overlaps with “field of activity”
- ▶ MARC **X00 |c** – always enclosed in parentheses
 - 100 1_ |a Watt, James |c (Gardener)
 - 100 1_ |a Smith, George |c (Clergyman)

Field of activity of person (RDA 9.15)

- ▶ Scope = “field of endeavor, area of expertise, etc., in which a person is or was engaged”
- ▶ Core:
 - ▶ for a person whose name consists of a phrase or appellation **not conveying the idea of a person, or**
 - ▶ if needed to **distinguish** one person from another with the same name
- ▶ MARC **X00 |c** – always enclosed in parentheses
100 1_ |a Spotted Horse |c (Crow Indian chief)

Personal Name Headings – Qualifiers

AACR2 22.19, LCRI 22.19

Thomas (Anglo-Norman poet)

Smith, John, Sir

Brown, George, Captain

Brown, George, F.I.P.S.

Brown, George, Rev.

Brown, George, Ph. D.

Brown, George, flutist

Rowlands, Peter

RDA 9.19.1.1, 9.19.1.5-9.19.1.7

Thomas (Anglo-Norman poet)

Smith, John (*[Profession or Occupation]*)

or Smith, John, *active <date>*

or Smith, John, Sir *[last choice]*

Brown, George (*Soldier*)

or Brown, George, *active <date>*

Brown, George (*[Profession or Occupation]*)

or Brown, George, *active <date>*

Brown, George (*Clergyman*)

Brown, George (*[Profession or Occupation]*)

or Brown, George, *active <date>*

Brown, George (*Flutist*)

Rowlands, Peter |c (*Author of The London bus*)

Relationships -- | e

Appendix I: Relationship designators: Relationships between a resource and persons, families, and corporate bodies associated with the resource

RDA 18.5.1.3 Record one or more appropriate terms from the list in appendix I to indicate the specific function performed by the person, family, or corporate body in relation to the resource.

SLC (Special Libraries Cataloguing) – has great cheat sheets <http://special-cataloguing.com/node/1397> titled **RDA/AACR2 Changes** includes (at the end) a list combining the lists from RDA Appendix I into one, which will be sufficient for most needs

Tip: use Internet Explorer – the cheat sheets don't display very well in Google Chrome

Relationship Designators / Codes

AACR2 21.0DI & MARC Code List

RDA 18.5 & Appendix I

700 I_ |a Stead, Erin E., |e ill.

700 I_ | Stead, Erin E., |e
illustrator.

700 I_ |a Eastwood, Clint, |d
1930- |4 pro |4 drt |4 act
|4 cmp

700 I_ |a Eastwood, Clint, |d
1930- |e film producer, |e
film director, |e actor, |e
composer (expression)

700 I_ |a Coates, Anne V., |e
film editor.

700 I_ |a Coates, Anne V., |e
editor of moving image
work.

700 I_ |a Pine, Jerry, |e
thesis advisor.

*No equivalent, but RDA allows
use of other terms not in
Appendices I-K*

Undifferentiated Personal Names

- ▶ “Undifferentiated” personal name headings (where one authority record represents more than one entity) can no longer be created or used.
- ▶ With all of the possibilities of adding Profession or Occupation or Field of Activity, there should be some term that can be applied to differentiate names.

Example of an undifferentiated personal name authority record:

1001 Smith, John

667 Record covers additional persons.

667 BL AL sent to author of The register of death, 30 Nov. 2010 ; and to the author of Sleepless nights, 26 July 2011

670 [Author of Hard times]

670 nuc86-63993: His Hard times [MI] 1885 |b (hdg. on MiU rept.: Smith, John; usage: John Smith)

670 [Editor of Texas]

670 Texas, c1986: |b t.p. (John Smith) p. iii (free lance writer and editor; b. in Lubbock, Tex.; BFA in art history, Univ. of Texas at Austin)

Fictitious and non-Human Entities

Scope of “person”

- ▶ Definition (RDA 8.1.2) = “An **individual** or an **identity** established by an individual (either alone or in collaboration with **one or more other individuals**)”
- ▶ RDA 9.0: Includes **fictitious entities**
 - ▶ Miss Piggy, Snoopy, etc. now can have their own personal name authority records (and be entered as authors, not just as subjects) if presented as **having responsibility** in some way for a work, expression, manifestation, or item

Personal Name Headings – Real Non-Human Entities

AACR2

245 00 |a Dear Socks, dear
Buddy : |b kids' letters to
the first pets / |c
[compiled, with a
foreword, by] Hillary
Rodham Clinton.

700 1_ |a Clinton, Hillary
Rodham.

RDA 9.0, 9.6.1.8, 9.19.1.2, 19.2, 18.5

245 00 |a Dear Socks, dear
Buddy : |b kids' letters to
the first pets / |c
[compiled, with a
foreword, by] Hillary
Rodham Clinton.

700 0_ |a Socks |c (Cat), |d
1989-2009, |e addressee.

700 0_ |a Buddy |c (Dog), |d
1997-2002, |e addressee.

700 1_ |a Clinton, Hillary
Rodham, |e editor of
compilation.

GIN & DAGGERS

*A Murder, She Wrote
Mystery*

A Novel by Jessica Fletcher
and Donald Bain

based on the

Universal television series
created by Peter S. Fischer,

Richard Levinson & William Link



A SIGNET BOOK

100 1_ |a Fletcher, Jessica, |e
author.

245 10 Gin and daggers : |b a
Murder, she wrote mystery / |c by
Jessica Fletcher and Donald Bain.

700 1_ |a Bain, Donald, |d 1935- |e
author.

Identifying Families

What is different? Family names

AACR2

- ▶ Families could only be included as subjects (LCSH) in bib records
- ▶ LCSH for families applied for ALL families with the same name (or variants of the same name)

RDA

- Families can be creators or contributors in bib records
- Families can be established in LC/NAF for specific families (for use in 100 3__ or 700 3__)

Role of “family”

- ▶ Now considered **creators, contributors, etc.**
 - ▶ Important for archives, museums, and special collections
 - ▶ Also possible for general library materials: genealogy newsletters, family reunion publications, etc.

Family name example

| | | | |
|-----|---|---|--|
| 040 | | | ‡a DLC ‡b eng ‡c DLC ‡d DLC ‡e rda |
| 042 | | | ‡a lc |
| 043 | | | ‡a n-us--- |
| 050 | 0 | 0 | ‡a CS71.C4925 |
| 100 | 3 | | ‡a Chatman (Family : ‡c S.C.) |
| 245 | 1 | 0 | ‡a Chatman's family reunion chronicle. |
| 246 | 1 | 3 | ‡a Chronicle |
| 260 | | | ‡a Washington, DC : ‡b Dr. Emanuel D. Chatman |
| 310 | | | ‡a Annual |
| 336 | | | ‡a text ‡2 rdacontent |
| 337 | | | ‡a unmediated ‡2 rdamedia |
| 338 | | | ‡a volume ‡2 rdacarrier |
| 362 | 1 | | ‡a Began with ed. 1 (July 1st, 2005). |
| 588 | | | ‡a Description based on: Ed. 1 (July 1st, 2005); title from cover. |
| 588 | | | ‡a Latest issue consulted: 7th edition (July 31, 2011) |
| 600 | 3 | 0 | ‡a Chatman family ‡v Periodicals. |
| 650 | | 0 | ‡a African Americans ‡v Genealogy. |

100 3_: the specific family in South Carolina

600 30 applies to ALL families with Chatman name or variants of Chatman name



Bible and other Scriptures Headings

What's different?

Changes for authorized access points for sacred scriptures

- No more abbreviations: New Testament not N.T.
- Individual books are no longer grouped under a testament
- AAP for Koran will change to Qur'an
- No more || Polyglot and only one language in ||

Works Accepted as Sacred Scripture

AACR2 25.17A

RDA 6.23.2.5

Use as the uniform title for a sacred scripture (see 21.37) the title by which it is most commonly identified in English-language reference sources dealing with the religious group(s) to which the scripture belongs. If no such source is available, use general reference sources.

Avesta

Bible

Koran

Talmud

Tripitaka

Choose as the preferred title for a sacred scripture the title by which it is most commonly identified in reference sources in the language preferred by the agency creating the data that deal with the religious group or groups to which the scripture belongs. If no such source is available, use general reference sources.

Avesta

Bible

Holy Piby

Kitāb al-aqdas

Qur'an

Talmud

Tripitaka

Parts of the Bible

AACR2 25.18A

RDA 6.23.2.9, 6.30.2.2

Bible. |p O.T.

Bible. |p N.T.

Bible. |p O.T. |p Ezra

Bible. |p N.T. |p Revelation

Bible. |p N.T. |p Corinthians, 1st

Bible. |p O.T. |p Genesis XI, 26-XX, 18

Bible. |p O.T. |p Pentateuch

Bible. |p N.T. |p Gospels

Bible. |p O.T. |p Apocrypha

Bible. |p Old Testament

Bible. |p New Testament

Bible. |p Ezra

Bible. |p Revelation

Bible. |p Corinthians, 1st

Bible. |p Genesis, XI, 26-XX, 18

Bible. |p Pentateuch

Bible. |p Gospels

Bible. |p Apocrypha

In RDA, individual books and groups of books of the Bible are recorded as a subdivision of Bible, rather than as a subdivision of O.T. or N.T.

Groups of Books of the Bible

RLA 6.23.2.9.3

- ▶ This is the authoritative list of groups of books (Pentateuch, Historical Books, etc.). Record the appropriate name from the list as a subdivision of the preferred title for the Bible.

Bible. |p Historical Books.

Bible. |p Prophets (Neviim)

Bible. |p Heptateuch

Excerpts from the Bible

RDA 6.25.1.5

- ▶ For excerpts from the Bible or from parts of the Bible, record *Selections*.
- ▶ If the excerpts are from a specific version of the Bible, record *Selections* in addition to the name of the version (see 6.25.1.4)

Bible. |p Gospels. |k Selections. || English. |s Authorized. |f 1848

Bible. |p New Testament. |k Selections. || English. |s Wakefield. |f 1789

Bible. |k Selections. || Passamaquoddy. |s Rand. |f 1863

Versions (Expressions) of the Bible

AACR2 25.18A11

RDA 6.25.1.4, 6.30.3.2

Bible. |l Latin. |s Vulgate

Bible. |l French. |s Martin. |f 1835

Bible. |p N.T. |p Corinthians. |l English. |s
Authorized

Bible. |l English. |s Smith-Goodspeed

Bible. |p O.T. |p Genesis. |l English. |s
Alter-Crumb. |f 2009

Bible. |p O.T. |l English. |s Gordon et al. |f
1927

Bible. |p O.T. |p Psalms. |l Afrikaans. |s
Oberholzer et al. |f 2005

Bible. |l Latin. |s Vulgate

Bible. |l French. |s Martin. |f 1835

Bible. |p **Corinthians**. |l English. |s
Authorized

Bible. |l English. |s Smith-Goodspeed

Bible. |p **Genesis**. |l English. |s Alter-
Crumb. |f 2009

Bible. |p **Old Testament**. |l English. |s
Gordon **and others**. |f 1927

Bible. |p **Psalms**. |l Afrikaans. |s
Oberholzer **and others**. |f 2005

Bible Versions – Multiple languages

AACR2 25.18A10

RDA 6.30.3.2

- ▶ 130 0_ |a Bible. |p O.T. |p Psalms. |l Massachuset & English. |s Mayhew. |f 1709
- ▶ 245 10 |a Massachusee Psalter : |b asuh, Ukkuttoohomaongash David weche ...
- ▶ 130 0_ |a Bible. |p Psalms. |l Massachuset . |f 1709.
- ▶ 245 10 |a Massachusee Psalter : |b asuh, Ukkuttoohomaongash David weche ...
- ▶ 730 0 |a Bible. |p Psalms. |l English. |f 1709.

Bible Versions -- Polyglot

RDA does not allow the use of “Polyglot.” Instead, RDA says to give an authorized access point for each expression in the resource. Only the predominant or first-named expression is a core requirement (RDA 17.10). Additional 730 fields would not be required.

However, on May 28, 2014, there is still an authority record in the OCLC authority file for Bible. | Polyglot. (It is correctly not coded as RDA).

This shows that the change to RDA is still somewhat problematic, since many headings have not been revised.

Bible Versions -- Polyglot

AACR2 25.18A10

RDA 6.30.3.2

- ▶ 130 0_ |a Bible. |p O.T. || Polyglot. |f 2003.
- ▶ 245 10 |a Antigo Testamento Poliglota : |b Hebraico, Grego, Português, Inglês.
- ▶ 546 ___ |a Text in Greek, Hebrew, Portuguese, and English in columns on facing pages.
- ▶ 245 10 |a Antigo Testamento Poliglota : |b Hebraico, Grego, Português, Inglês.
- ▶ 546 ___ |a Text in Greek, Hebrew, Portuguese, and English in columns on facing pages.
- ▶ 730 02 |a Bible. |p Old Testament. || Hebrew. |f 2003.
- ▶ 730 02 |a Bible. |p Old Testament. || Greek. |f 2003.
- ▶ 730 02 |a Bible. |p Old Testament. || Portuguese. |f 2003.
- ▶ 730 02 |a Bible. |p Old Testament. || English. |f 2003.

Bible stories

AACR2

RDA

Bible stories, English |x O.T.

Bible stories, French |x N.T.

Bible stories, English |x N.T.
Acts

Bible stories. |x N.T.
Corinthians, 1st

Bible stories |x O.T.
Apocrypha. Tobit

Bible stories, English |x **Old
Testament**

Bible stories, French |x **New
Testament**

Bible stories, English |x Acts

Bible stories |x **Corinthians, 1st**

Bible stories |x **Apocrypha. Tobit**

- ▶ 130 0_ Koran
- ▶ 650 _0 Islamic cosmology
|x Koranic teaching
- ▶ 650 _0 Animals in the
Koran

- ▶ 130 0_ Qur'an
- ▶ 650 _0 Islamic cosmology
|x Qur'anic teaching
- ▶ 650 _0 Animals in the
Qur'an

Parts of Other Sacred Scriptures

AACR2

- ▶ Earlier cataloguing practice usually cited the title for the part alone, not as a subdivision of the preferred title for the scripture as a whole.
- ▶ 130 0_ Book of Moses

RDA 6.23.2.19

- ▶ Parts of other sacred scriptures are treated similarly to parts of the Bible. The preferred title for the part is recorded as a subdivision of the preferred title to the scripture as a whole.
- ▶ 130 0_ Pearl of Great Price. |p Book of Moses

Uniform Title Headings

Uniform Titles – Multiple languages

AACR2 25.5C1

RDA 6.11.1.4, 17.10, 24.5.1.3

100 1_ |a Blackstone, Stella.

240 10 |a Bear in a square. ||

French & English

245 10 |a Bear in a square = |b
L'ours dans le carré / |c Stella
Blackstone ; [illustrations by]
Debbie Harter.

246 31 |a Ours dans le carré

100 1_ |a Blackstone, Stella, |e
author.

245 10 |a Bear in a square = |b
L'ours dans le carré / |c Stella
Blackstone ; [illustrations by]
Debbie Harter.

246 31 |a Ours dans le carré

**700 12 |a Blackstone, Stella. |t Bear
in a square. || English.**

***700 12 |a Blackstone, Stella. |t Bear in
a square. || French.***

*Only predominant or first-named expression manifested is required.
Second 700 is optional, so it is shown in italics.*

Uniform Titles – Polyglot

AACR2 25.5CI

RDA 6.11.1.4, 17.10, 24.5.1.3

100 0_ |a Euripides.

240 10 |a Bacchae. || **Polyglot**

245 10 |a Euripidis “Bacchae” : |b
gaecus textus, latina et italica e
gaeco translatio, criticae
animadversiones / |c curantibus
Cleto Pavanetto, Laetitia Greco
Manghisi.

100 0_ |a Euripides, |e **author.**

245 10 |a Euripidis “Bacchae” : |b
gaecus textus, latina et italica e
gaeco translatio, criticae
animadversiones / |c curantibus
Cleto Pavanetto, Laetitia Greco
Manghisi.

**700 02 |a Euripides. |t Bacchae. ||
Greek.**

700 02 |a Euripides. |t Bacchae. || Latin.

**700 02 |a Euripides. |t Bacchae. ||
Italian.**

Only predominant or first-named expression manifested is required. Second and third 700s are optional, so they are shown in italics.



Conventional Collective Title -- Selections

- ▶ **Selections:** cannot stand alone; must be preceded by |a/|t **Works** or |a/|t <*Generic form term*>
- ▶ Assign |k **Selections** in 240 and in author/title added entries even if the manifestation (published) title is distinctive
- ▶ Use the collective title *Selections* for items consisting of three or more works in various forms, or in one form if the person created works in one form only, and for items consisting of extracts, etc., from the works of one person.

Uniform Titles -- Selections

RDA 6.2.2.10

100 1_ |a Baldwin, James, |d 1924-1987, |e author.

240 10 |a Works. |k Selections. |f 2004

245 10 |a Vintage Baldwin / |c James Baldwin.

110 10 |a Catholic Church.

240 10 |a Missal. |k Selections. |l English

245 10 |a The Catholic Sunday missal : |b being a translation of the Missale Romanum, arranged for Sunday and festival use / |c by Charles J. Callan and John A. McHugh.

Musical Works

- ▶ Some additions to titles will no longer be abbreviated:
arranged instead of *arr.*; *accompaniment* instead of *acc.*;
unaccompanied instead of *unacc.*

Respighi, Ottorino, 1879-1936. Uccelli; **arranged**

Townshend, Pete. Songs. Selections; **arranged**

Lohse, Horst, 1943- . Lieder, accordion **accompaniment**

Goehr, Alexander, 1932- . Songs, clarinet, viola
accompaniment

Bennett, Sharon. Vocalises, **unaccompanied**

Musical Works

- ▶ No “rule of three” for recording the medium of performance (6.15, 6.28.1.9)
- ▶ Expanded options for recording indeterminate medium of performance (6.15.1.13): family of instruments or voices (e.g., *plucked instrument*; *chordal instrument*); range or general type of instrument or voice (e.g., *low instrument*; *melody instrument*; *male voice*); unspecified instruments, etc. (e.g., *unspecified instrument*)

Corporate / Conference Headings

Scope of “Corporate Body”

- ▶ “An organization or group of persons and/or organizations that is identified by a particular name and that acts, or may act, as a unit.” (**RDA 8.1.2**)
- ▶ A body is considered to be a corporate body only if it is identified by a particular name (i.e., if the words referring to it are a specific appellation rather than a general description) (**RDA 11.0**)

Scope of “Corporate Body”

- ▶ Typical examples of corporate bodies are associations, institutions, business firms, nonprofit enterprises, governments, government agencies, projects and programs, religious bodies, local church groups identified by the name of the church, and conferences. (RDA 11.0)
- ▶ Ad hoc events (such as athletic contests, exhibitions, expeditions, fairs, and festivals) and vessels (e.g., ships and spacecraft) are considered to be corporate bodies. (RDA 11.0)

Preferred Name (**RDA 11.2.2**)

- ▶ Choose the form most commonly known
- ▶ Variant spellings: choose the form found in the first resource received (**RDA 11.2.2.5.1**)
 - ▶ LC policy: change to the later spelling in cases of orthographic reform
- ▶ Not abbreviating “Department” (should not have abbreviated in AACR2 headings)
 - ▶ These will be changed in the LC/NACO Authority File recordings

Addition if not “Corporate” Enough (**RDA 11.7**)

- ▶ Part of “Other designation associated with the corporate body”
- ▶ If other elements in “list” not appropriate or not sufficient to differentiate between two different non-conference bodies, add:
 - ▶ A word, phrase, or abbreviation indicating incorporation or legal status
 - ▶ Any term serving to differentiate the body from other corporate bodies, persons, etc.

World Cup (Cricket) Congo (Brazzaville)
World Cup (Soccer) Congo (Democratic
 Republic)

Named conferences

Under RDA a conference name need not contain a word that denotes a conference to be considered named

LCRI 21.1.B1 has no equivalent in RDA or in the LC-PCC PS

▶ **LCRI 21.1.B1:**

- "... when deciding whether a phrase is a name is that the phrase must include a word that connotes a meeting: "symposium," "conference," "workshop," "colloquium," etc."

Named Conferences

AACR2 21.1B1, LCRI 21.1B1

LCRI 21.1B1: the phrase must include a word that connotes a meeting: "symposium," "conference," "workshop," "colloquium," etc.

RDA 11.2, 11.7

11.7.1.4 If the preferred name for the body does not convey the idea of a corporate body, record a suitable designation. Record the designation in a language preferred by the agency creating the data.

Authorized access points in RDA that are not valid headings in AACR2:

111 2_ Freedom & Faith (**Conference**) |d (1984 : |c Saint Charles, Ill.)

111 2_ Morea: The Land and Its People in the Aftermath of the Fourth Crusade (**Symposium**) |d (2009 : |c Dumbarton Oaks)

111 2_ ADMI (**Workshop**) |n (6th : |d 2010 : |c Toronto, Ont.)

Individual conference name authority records

- ▶ Used for a one-time conference:
 - ▶ International Conference on Fishing (2011 : Grimsby, England)
 - ▶ CICA (Conference) (2011 : Hangzhou, China)
- ▶ Used for a single instance of an ongoing (sequential) conference:
 - ▶ Conference on Bats (3rd : 1999 : Whitby, England)
 - ▶ BTR (Conference) (2nd : 2002 : University of New Mexico)
- ▶ NARs now created for single instances of ongoing conferences

Changes in form for conferences

- ▶ Major changes from AACR2:
 - ▶ **Retain** frequency in the name of a conference, congress, or meeting
 - ▶ **Omit** year of convocation from the name of an exhibition, fair, or festival (will be included in the authorized access point **in subfield |d**)
 - ▶ Location added in qualifier in authorized access points even if it is also in the preferred name (**RDA 11.13.1.8**)
 - ▶ If the institution's name provides **better identification** than the local place name or if the local place name is **unknown** or cannot be readily determined

Conferences, Congresses, Fairs, Festivals, etc.

AACR2 24.7A1, 24.8B1

RDA 11.2.2.11, 11.13.1.8

Comparative Canadian Literature
Conference

Annual Comparative Canadian Literature
Conference

Symposium on Active Control of
Vibration and Noise

Biennial Symposium on Active Control of
Vibration and Noise

Jean Piaget Society. Meeting
Expo 86 (Vancouver, B.C.)

Jean Piaget Society. **Annual** Meeting
Expo (1986 : Vancouver, B.C.)

Festival of Flowers '94 (Itanagar,
India)

Festival of Flowers (1994 : Itanagar,
India)

Council of Trent |d (1545-1563)

Council of Trent |d (1545-1563 : |c Trento,
Italy)

Salzburger Festspiele (2008)

Salzburger Festspiele (2008 : **Salzburg,**
Austria)

Auckland Art Fair (2009)

Auckland Art Fair (2009 : **Auckland, N.Z.**)

Conferences, etc.: Multiple Locations

Change from AACR2: add all locations to qualifier; separate each by semicolon.

AACR2 24.7B4

Symposium on Breeding and
Machine Harvesting of Rubus
and Ribes (1976 : East
Malling, England, and Dundee,
Scotland)

Conference on the Appalachian
Frontier (1985 : James
Madison University and Mary
Baldwin College)

Danish-Swedish Analysis
Seminar (1995 : Copenhagen,
Denmark, etc.)

RDA 11.3.2, 11.13.1.8

Symposium on Breeding and
Machine Harvesting of Rubus
and Ribes (1976 : East
Malling, England; Dundee,
Scotland)

Conference on the Appalachian
Frontier (1985 : James
Madison University; Mary
Baldwin College)

Danish-Swedish Analysis
Seminar (1995 : Copenhagen,
Denmark; Lund, Sweden;
Paris, France)